

Assessing your tolerance for risk

The most important consideration when making any investment is how to balance risk and reward.

Our process involves matching an investor's needs, objectives, time horizon and personal tolerance for risk with a suitable investment mandate. This is done by selecting the optimal blend of asset classes and holdings to achieve growth and/or income that is in line with expectations.



Building a diversified portfolio

Example Risk Profiles	Characteristics	Suitable Asset Classes	Example Holdings
High Risk 	Maximum volatility Greatest return potential	Emerging Market Equities Smaller Company Equities	Mobius Investment Trust CHI UK Smaller Companies Fund
Medium/High Risk 	High volatility Strong return potential	UK Equities International Equities	CHI UK Equity Growth Fund Murray International Trust
Medium Risk 	Balance of return and volatility	Property Infrastructure	CHI Tenax Absolute Return Strategies Fund HICL Infrastructure Investment Trust
Low/ Medium Risk 	Reduced return for lower volatility	Corporate Bonds Gilts	CHI Investment Grade Fixed Interest Fund
Low Risk 	Unwilling to accept volatility	Cash	Deposit Account

Important Information - The above article is for information purposes only. Readers should note this content does not constitute advice or a solicitation to buy, sell, or hold any investment. We strongly recommend speaking to an investment adviser before taking any action based on the information contained in this article.

Please also note the value of investments and the income you get from them may fall as well as rise, and there is no certainty that you will get back the amount of your original investment. You should also be aware that past performance may not be a reliable guide to future performance. Church House Investment Management is a trading name of Church House Investments Limited, which is authorised and regulated by the Financial Conduct Authority.